

**GREG HILL**  
**6316 East Long Circle South, Centennial, CO 80112**  
**303 771-5305 hillgreg2003@yahoo.com**

**SUMMARY**

CFO with Harvard MBA and extensive leadership experience in global financial management and reporting, capital raising, M&A and negotiations for technology, mining, oil and gas, manufacturing and consumer product companies.

**EXPERIENCE**

**PRESIDENT**

**Englewood Capital, LLC, Centennial, CO, 2014-Present.** Financial advisory services and investments.

- Capital raising and financial management for companies in variety of industries to increase growth.

**EXECUTIVE VICE PRESIDENT & CHIEF FINANCIAL OFFICER**

**Geovic Mining Corp., Denver, CO, 2006-2014.** Financial leadership for international resources company with large cobalt-nickel-manganese project in Cameroon, Africa. Consulted as Acting CFO beginning in 2006, joined company as SVP/CFO in 2007, promoted to EVP in 2009.

- Led IPO in 2006 through reverse takeover on Toronto Venture Exchange, graduated to TSX in 2007.
- Completed two follow-on equity offerings raising in excess of Cdn\$100 million.
- Chairman of Board of Geovic Cameroon S.A., managed government relations.
- Negotiated strategic partner and joint venture transactions in China and Korea.
- Managed project financing including engagement of financial advisors and relationships with financial institutions/investors developed through meetings, road shows and conferences.
- Responsible for SEC registration, SEC and Canadian reporting, local statutory audits and SOX.

**PRESIDENT**

**Englewood Capital, LLC, Centennial, CO, 2001-2007.** Financial advisory services and investments.

- Acting CFO for emerging broadcast and telecom company, raised \$35 million.
- CFO of disruptive technology company in global oil services, sold to large public company.
- Acting CFO of medical device company, led successful turnaround and SEC/FDA filings.

**SENIOR VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER**

**Lineo, Inc., Lindon, UT, 1999-2001.** Provided leadership and built financial infrastructure for emerging software developer of open source embedded systems. Prepared for IPO, raised capital and developed systems.

- Led team that filed S-1 registration statement and amendment with SEC.
- Negotiated and closed four private financing rounds. Raised more than \$60 million from international strategic and venture capital investors. Increased valuation from \$15 million to more than \$300 million.
- Participated in M&A transactions involving seven startup technology companies.

**CHIEF FINANCIAL OFFICER**

**Sensorium Software, Inc., Chicago, IL, 1997-98.** Led finance and administrative functions for startup business intelligence software company. Responsible for accounting, tax, facilities, human resources, insurance and treasury.

- Prepared for IPO including establishing relationships with financial institutions.
- Managed venture capital funding and equity issuance.

**TREASURER**

**Quark, Inc., Denver, CO, 1995-97.** Managed global treasury functions for privately-held multinational desktop publishing software company preparing for IPO.

- Restructured short-term investments to increase annual income by more than \$1 million.
- Designed and implemented foreign exchange risk management system. Negotiated \$300 million of foreign exchange facilities and initiated program that improved results by \$2 million.

### **VICE PRESIDENT AND TREASURER**

**Tyco Toys, Inc., Mount Laurel, NJ, 1993-95.** Directed worldwide treasury through successful turnaround including capital raising, corporate finance, cash management, investments and foreign exchange.

- Negotiated \$290 million multinational refinancing with \$200 million five-year securitization and three revolving credit agreements. New credit facilities reduced annual interest expense by \$2 million.
- Managed foreign exchange exposure with forwards, swaps and options to reverse previous losses.
- Structured four amendments of \$275 million asset-based credit agreement with fifteen banks.

### **FINANCIAL CONSULTANT**

**Orem, UT, 1991-93.**

- Developed foreign exchange management system for large multinational software company.
- Formulated funding strategies for industrial products corporation.

### **VISITING ASSOCIATE PROFESSOR / ADJUNCT ASSISTANT PROFESSOR**

**Marriott School of Management - Brigham Young University, Provo, UT, 1989-91.** Taught graduate and undergraduate courses in international and corporate finance, investment strategy and marketing.

**Phillips Petroleum Company, 1980-88**

**CHAIRMAN / CFO OF EKOFISK PROJECT FINANCE COMMITTEE, Bartlesville, OK, 1987-88**

**DIRECTOR - FINANCE AND FOREIGN EXCHANGE, Stavanger, Norway, 1986-87**

**DIRECTOR - FOREIGN EXCHANGE AND INVESTMENTS, London, England, 1984-86**

**SENIOR TREASURY ANALYST, Bartlesville, OK, 1981-84**

**DIRECTOR – STRATEGIC PLANNING AND BUDGETING, Albuquerque, NM, 1980-81**

Foreign and U.S. assignments with increasing responsibilities including corporate finance, foreign exchange, loan/bond administration and Ekofisk project, a multinational joint venture of 12 companies with \$8.5 billion assets.

- Negotiated DM100 million revolver for Norse Gas A/S with lowest margins and fees ever for Ekofisk.
- Negotiated \$550 million eight year committed credit facilities with twenty-two banks.
- Directed \$5 billion of annual foreign exchange transactions throughout Europe, Africa and Middle East.
- Managed short-term investments and commercial paper program, each in excess of \$1.25 billion.
- Participated in \$300 million and \$250 million 30 year bond issues and \$500 million shelf registration.
- Called for early redemption three Eurobond issues, saving \$1.5 million.

### **FINANCIAL ANALYST / TREASURER**

**Freeport Minerals Company / Freeport Queensland Nickel, New York, NY, 1977-80.** Formulated innovative financial strategies for domestic and international minerals and chemicals projects.

- Completed negotiations and documentation for restructuring \$400 million multicurrency project financing of Greenvale nickel-cobalt joint venture in Australia.
- Negotiated \$50 million project financing of oil to coal conversion for Greenvale joint venture with annual savings of \$20 million. Participated in negotiating coal, railroad and construction contracts.

### **ANALYST**

**Morgan Guaranty Trust Company, New York, NY, 1976-77.** Completed six month credit program.

- International Banking Group implementation of global risk management system.

## **EDUCATION**

**Harvard Graduate School of Business Administration, Boston, MA.** Master in Business Administration in 1976.

**Albert-Ludwigs Universität, Freiburg, Germany.** Graduate fellowship during 1973-74.

**Massachusetts Institute of Technology, Cambridge, MA.** Bachelor of Science in 1973.